SUNAYANA INVESTMENT COMPANY LIMITED 130, Maruti Nagar, Street No. 2, Sanwer Road, Indore - 452001. Madhya Pradesh UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DEC., 2012 (Rs. In lecs) Particulars Three months ended Nine months ended Previous Accounting Year ended 31.12.2012 30.09 .2012 31.12.2011 31.12.2012 31.12.2011 31.03.2012 (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) Net Sales / Income from Operations 0 0 0 Other Operating Income 0 Total income Expenditure (Increase)/decrease in Stock in trade and work in progress Consumption of Raw Materials Purchase of traded goods Employee cost Depreciation Other Expenditure 0.04 0.04 0.01 0.12 0.03 0.04 Total 0.04 0.04 0.01 0.12 0.03 0.04 Profit from operations before other income, interest (0.04)(0.04)(0.01)(0.12)(0.03)(0.04)and exceptional items Profit before interest and exceptional items (0.04)(0.04)(0.01)(0.12)(0.03)(0.04)Profit after interest but before exceptional items (0.04)(0.04)(0.01)(0.12)(0.03)(0.04)Exceptional items Profit (loss) from ordinary activities before (ax (0.04)(0.04)(0.01)(0.12)(0.03)(0.04)Less Tax expenses Current Tax Deferred Tax Fringe Benefit Tax Mat Credit Entitlement Income/fringe banefit tax for earlier years Net Profit (loss) from ordinary activities after tax (0.04)(0.04)(0.01)(0.12)(0.03)(0.04)Extra ordinary terms (net of lax expenses) Net Profit (loss) for the year (0.04)(0.04)(0.01)(0.12)(0.03)(0.04)Paid up equity share Capital (Face value Rs 10/-) 24.00 24.00 24.00 24.00 24.00 24.00 Reserves excluding Revaluation Reserve as per (24.13)balance sheet of previous accounting year Earning Per Share (EPS) (Not annualised) e) Besic EPS (0.02)(0.02)(0.76)(0.05)(0.01)(0.02)Dilluted EPS (0.02)(0.02)(0.76)(0.05)(0.01)(0.02)Before Extraordinary items for the year, for the year to date and for the previous year (in Rs.) b) Basic EPS (0.02)(0.02)(0.76)(0.05)(0.01)(0.02)Diffuted EPS (0.02)(0.02)(0.76)(0.05)(0.01)(0.02)After Extraordinary items for the period, for the year to date and for the previous year (in Rs.) PART II (A) Public shareholding -No. of Shares 193,450 193,450 204,450 193,450 204,450 204,450 Percentage of Shareholding 80.60 80.60 85.19 80.60 85.19 85.19 Promoters and Promoter Group Shareholding PLEDGED/ENCUMBERED NO OF SHARES Nil Nil Nil Nil Nil Nil PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY) N.A N.A N.A N.A N.A N.A NON ENCUMBERED NO OF SHARES SHAREHOLDING OF PROMOTER AND PROMOTER GROUP 46,550 46.550 35.550 46,550 35.550 35,550 PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY) 19.40 19.40 14.81 19:40 14.81 14.81

The above result were taken on record at the board meeting held on 12th February, 2013 Provision for taxation has been estimated at the lend of the year. The company has only one business segment. There were no investors complaint received during the quarter.

For Sunayana Investment Company Limited

Place: Indore Dated 12/02/2013

Authorised Signatory

